

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	21681	1.39		
GIFT NIFTY	24652	0.61		
NIKKEI 225	43306	1.38		
HANGSENG	25392	1.72		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.76	-0.01		
JPY/INR	59.20	-0.75		
GBP/INR	118.14	0.11		
EUR/INR	101.93	-0.34		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24484	-0.41	
SENSEX	80225	-0.47	
NIFTY BANK	55043	-0.84	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	100263	0.11	
SILVER	114315	0.51	
ZINC	271.50	0.67	
CRUDE OIL	5539	-0.16	
NATURAL GAS	245.40	0.29	
ALUMINIUM	254.15	0.71	
COPPER	887.45	0.30	
LEAD	181.50	0.03	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.68	1.13	
INFY	16.07	0.56	
DR REDDY	13.91	0.65	
HDFCBANK	73.83	-0.35	
ICICIBANK	32.56	-0.43	

## STOCK TO WATCH

Motilal Oswal Financial Services The company has acquired 7.54 crore compulsorily convertible preference shares of Zepto (formerly known as Kiranakart Technologies) for Rs 400 crore. Radico Khaitan has received board approval for a strategic investment and partnership. The board has approved the acquisition of a 47.5% equity stake each in D'YAVOL Spirits BV and D'YAVOL Spirits for Rs 40 crore. Vodafone Idea The company has entered into a Power Purchase Agreement and a Share Purchase Agreement for the acquisition of up to a 26% stake in Aditya Birla Renewables SPV 3, a special purpose vehicle formed for the purpose of owning and operating the captive power plant.

## TOP NEWS

NSDL shares edge higher ahead of first Q1 results since market debut.

Yatra One extends rally for the second day on stellar Q1 results; stock up 40% in 2 days.

SJVN shares surge 5% on steady Q1 revenue, strong margins.

Q1 results impact: Praj Ind stock hits twoyear low after PAT declines 94%; Awfis rises 7%, Titagarh Rail gains 4%.

Medi Assist block deal: Shares rally 5% as equity worth Rs 578 crore changes hands.

Zydus Lifesciences Q1 Net Profit Rises 3.3% YoY to ₹1,466.8 Crore.

Tilaknagar Industries shares jump over 8% as profit more than doubles in Q1FY26

Bombay Burmah Amends Fair Disclosure Code; Appoints CIRO .

Newly-listed Travel Food Services, Belrise Industries shares surge up to 4% after strong Q1 results, Scoda Tubes down 2%.

Finolex Cables Q1 FY26 Consolidated Net Profit Falls 33.33% YoY.